

Barnes & Klatt, P.C.

**INSURANCE RELEASE & PATIENT FINANCIAL RESPONSIBILITY**

**Note: Our office does not file to Secondary Insurance  
Exception: Medicare**

**PLEASE NOTE: VERIFICATION OF INSURANCE BENEFITS IS NOT A GUARANTEE OF PAYMENT**

**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ Birthday: \_\_\_\_\_

Email address : \_\_\_\_\_ (For Minors Provide Family/Adult/Guardian email)

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**INSURED INFORMATION/POLICY HOLDER**

Name of Insured: \_\_\_\_\_ Birthday: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ ID/Social Security Number: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

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**INSURANCE POLICY INFORMATION**

Name of Insurance Company: \_\_\_\_\_

Group # \_\_\_\_\_ Policy # \_\_\_\_\_

Insurance Phone: \_\_\_\_\_

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Did you call your insurance company to verify coverage? YES \_\_\_\_\_ NO \_\_\_\_\_

Effective Date of Coverage: \_\_\_\_\_

Is Barnes & Klatt In-Network : \_\_\_\_\_ Out-of-Network: \_\_\_\_\_

Do you have a deductible: \_\_\_\_\_ \$ How much has approximately been met: \_\_\_\_\_ \$

What is your Copay Amount: \_\_\_\_\_ \$

OR

What is your percent of coinsurance per session: \_\_\_\_\_ %

Is pre-certification required? YES \_\_\_\_\_ NO \_\_\_\_\_

Authorization Number: \_\_\_\_\_

Number of Sessions Authorized: \_\_\_\_\_

Effective Date: From: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ To: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

\*OVER PLEASE\*

**Name of Individual Responsible for Billing/Payment**

Print Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_

Cell Phone \_\_\_\_\_

**SIGNATURE** \_\_\_\_\_

**Notice of Privacy Practices and Professional Service Agreement**

**THIS NOTICE OF PRIVACY PRACTICES DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

**THIS PROFESSIONAL SERVICE AGREEMENT NOTICE DESCRIBES IMPORTANT INFORMATION ABOUT OUR PROFESSIONAL SERVICES AND BUSINESS POLICIES. PLEASE REVIEW THESE CAREFULLY.**

**I have received the attached notice of privacy practices and service agreement.**

\_\_\_\_\_(Initials) Patient (age 12 and older)

\_\_\_\_\_(Initials) Parent /Legal Guardian/Legal Representative.

\_\_\_\_\_  
\_\_\_\_\_  
I/we (the undersigned) authorize the release of any information necessary to process my claims. I/we also authorize the payment of benefits directly to the above named supplier who accepts assignment. It is understood that I/we have the responsibility for payment of services. Assignment of benefits to the insurance company does not release me/us from responsibility for payment. If for some reason my/our insurance does not cover the amount as stated above, I/we will be responsible for the remaining balance. **Any outstanding insurance balance beyond 90 days will be billed to the undersigned and be due upon receipt.**

This release is valid through \_\_\_\_\_ unless dated as follows \_\_\_\_\_.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date